

This form should be used if you wish to start taking regular withdrawals from your bond. Please refer to the Policy Terms (which can be found with your policy schedule) for further details.

We strongly recommend that you consult a Financial Adviser for professional guidance when considering what options you should take.

If you do not have a financial adviser you can find details of the advisers in your area on the IFA Promotions website at www.unbiased.co.uk. Please note that Financial Advisers may charge you for providing advice.

Please complete the application form in BLOCK CAPITALS, sign Part E, and return it to:
NPI, The Pearl Centre, Lynch Wood, Peterborough PE2 6FY.

Part A. Applicant details

The names of all policyholders, or the names of all assignees or trustees if the policy is assigned or placed under trust, should be entered below.

Individual 1

Name (in full)

Individual 3 (if applicable)

Name (in full)

Individual 2 (if applicable)

Name (in full)

Individual 4 (if applicable)

Name (in full)

Part B. Policy number(s)

Please specify the numbers of all contracts to which your instructions apply.

Part C. Your Bank details

Bank sort code

Building Society Roll Number (if applicable)

Account number

Name and address of bank/payee

Your account name

Postcode

Part D. Payments details

Amount required per payment (see note 1)

Please give the day (between 1 and 28), month and year on which you would like us to start your payments. (This will not be the date that your money will reach your account – please note 2.)

Frequency of payments

For policies invested in the with profits, withdrawals can be taken monthly or quarterly.

For policies invested in unit linked funds, withdrawals can be taken monthly, quarterly, half yearly or yearly.

If you are unsure what type of policy you have, please refer to your policy terms and conditions.

Quarterly

Monthly

Half yearly

Yearly

Notes

- 1. Payments are subject to minimum and maximum limits – please refer to the Policy Terms for details.
- 2. Your payments will usually enter your bank account four working days AFTER NPI cancels the allocation of units (except in the case of Capital Investment Bonds effected before 14 May 1993).
- 3. Payments which, in any year, exceed 5% of the premium(s) paid may incur a liability to higher rate tax. For further details please refer to your financial adviser.
- 4. Trustees who authorise regular payments to a beneficiary should note that they may be responsible for the deduction of basic rate Income Tax from those payments. Please refer to your financial adviser.
- 5. Deeds of Assignment, Deeds of Reassignment, Declarations of Trust and Deeds effecting a change in Trustees (if applicable) will be required if we have not previously seen them.

Part E. Authorisation

References to NPI throughout this document will mean National Provident Life Limited, which includes National Provident Institution where that company issued the policy(ies), or NPI Limited.

I/We hereby request that NPI deal with my/our contract(s) as shown in Part B in accordance with the instructions given.

I/We understand that payment by NPI shall be a full discharge of all liability in respect of the cancelled allocation of units.

All policyholders (or assignees/trustees if the policy(ies) is/are assigned or placed under trust) should sign below.

Signature (first claimant)

Name in BLOCK CAPITALS

Signature (third claimant, if applicable)

Name in BLOCK CAPITALS

Signature (second claimant, if applicable)

Name in BLOCK CAPITALS

Signature (fourth claimant, if applicable)

Name in BLOCK CAPITALS